

*The Charity
of Choice*

Annual Report 2015



Vision

To be a community leader, a catalyst and a trusted agent for philanthropy, benefiting our community, today and forever

Mission

To enhance and enrich the quality of life in Portage la Prairie and District by supporting and promoting philanthropy through endowment building, donor services, grant making and community leadership.

Values

“Bridging the Gap”

Partnerships

Working together with donors, other funders, planners and community groups, we foster the creation of new ideas and solutions, reduce duplication and increase effectiveness in the volunteer sector.

Openness

We practice open, accessible and ethical behavior towards all who come in contact with the Foundation.

Responsiveness

We believe that a proactive, innovative approach will produce grantmaking that meets the challenges of today and tomorrow, fulfilling the vision of our Founders.

Trust

We, as a Community Foundation, operate with policies and practices that reflect clearly articulated values that inspire trust and stress fairness, flexibility and inclusiveness. We regularly review our goals and practices.

Accountability

Our mission will be achieved through strong leadership, governance and capable administration. We provide information to donors and the broader community regarding the operations and impact of the Foundation.

Growth

Effective fiscal management, endowment funds growth, reliable stewardship and strategic grantmaking will promote the future stability of the Portage and District community.

Empowerment

We encourage actions to cultivate, nurture and sustain the capacity for self-reliance, as we believe it is an essential strength for individuals, organizations and communities.

Chairman's Message

Hello Friends of the CFPD

First I would like to thank the board and volunteers for all their hard work over the past year. They have done a remarkable job and are a complete pleasure to work with. They are a fun and enthusiastic group of people who are dedicated to making Portage and District a better place to live and work. I want to give many thanks to them for making my first year as Board Chair a complete joy and rewarding experience.

The CFPD experienced a couple of significant changes in 2015 with the first being the retirement of our Executive Director, Karen Braden, who had been at the helm of the Foundation for 20 years. We were certainly challenged with finding a suitable replacement, but the Board feels very fortunate to have found that replacement in Mary Lynn Moffat. Her experience and background will be a terrific asset to the Community Foundation of Portage and District going forward.

A few years ago Canada's Governor General David Johnson issued a challenge to community foundations across Canada: build a "smart and caring nation" for Canada's 150th birthday celebration in 2017. In 2015 CFPD renamed its' General Endowment Fund the Smart and Caring Community Fund. Not only did this name change mean we were committed to the cause outlined in Mr. Johnson's speech, but this was something our board and past executive director felt strongly about. We have always been a Smart and Caring Community right from the inception of CFPD in 1994. The name truly reflects the people and passion of Portage la Prairie.

We thank the citizens of Portage and District for their generosity as we continue to build the Smart and Caring Community Fund to support the many wonderful projects that Charitable Organizations in the community develop each year.

All the best in 2016/17

Paul Davidson

SMART & CARING
COMMUNITIES



COMMUNITY
FOUNDATIONS
OF CANADA

About Manitoba Foundations

The Canadian community foundation movement began in Manitoba with the establishment of The Winnipeg Foundation in 1921. Today our province is home to approximately one quarter of all such organizations in Canada.

Manitoba community foundations are members of the Community Foundations of Canada (CFC), an umbrella organization that provides foundations with tools and resources to help them flourish in their communities.

What is a community foundation?

A community foundation is a charitable organization that provides financial support to causes and agencies within a geographic region. Thanks to gifts from donors, community foundations help communities today, tomorrow and forever.

How do community foundations work?

Every gift made to a community foundation is pooled and permanently invested; approximately 3.5% of the interest earned on the capital funds (Endowment Fund) is distributed as grants to support a variety of local charitable projects. The capital is never spent, ensuring a lasting source of support for a community.

2015 Board of Directors



Front Row (l to r): Lou Antonissen (Past Chair), Carey Duncan (Vice-Chair), Paul Davidson (Chair), Wayne Klippenstein (Treasurer), Karen Braden (Executive Director)

Back Row (l to r) Anita Janzen-Gemmell, Jody Fletcher, Lucy Kinnear, Blair Geisel, Gail Patterson, Dawn Froese, and Jane Human (Administrative Assistant)

Missing: Cathy Vanstone, Jeff Bereza, Paula McKenzie (Jan-June)



Community Volunteers

The CFPD Board and Staff thank our wonderful Community Volunteers for their help throughout the year:

Grants Committee: Larry Pettinger, Stephanie Verhoeven, Jim Pehura

Awards & Bursary Committee: Norma Johnson, Larry Muirhead

Fund Development Committee: Alana Bolton, Deanna Mitchell

Smart and Caring Community Fund

Undesignated Funds

The Board Decides where earnings can be used most effectively each year

Avis Margaret Degruelle Fund	\$	1,750,000
Doreen Buchanan Fund	\$	600,000
CFPD Community Endowment Fund	\$	603,804
Gwen & Orille Hogue Fund	\$	522,170
Violet Breakey Memorial Fund	\$	254,542
Barbara Rusk Fund	\$	166,500
Sissons Family Fund in memory of Nola Jane	\$	125,405
Portage la Prairie Mutual Insurance Company Fund	\$	102,250
Ian McKenzie Fund	\$	100,000
Slack Family Memorial Fund	\$	90,242
David & Sandra Falk Family Fund	\$	82,434
John & Cathy Chapman Family Fund	\$	57,631
Margaret Watson Fund	\$	50,000
Brent & Debbie Gilbert Fund	\$	40,369
H.C. (Carl) MacGregor Fund	\$	39,000
Gilbert Vust Fund	\$	31,500
Elmer & Joyce Rutter Fund	\$	23,270
Dale & Rod Brownlee Fund	\$	21,844
Greenberg Family Fund	\$	20,500
Shindleman Family fund	\$	20,000
Portage Odd Fellows & Rebekahs Lodge #3 Fund	\$	16,000
Arnold and Wendy Blight Fund	\$	15,500
Kitson and Rohmier Fund (in memory of Archibald Kitson and John & Florence Rohmier)	\$	15,500
Gordon & Laura Hutchinson Fund	\$	15,000
Harvey & Barbara Carmichael Family Legacy	\$	11,885
Adrain Family Fund	\$	10,214
Adeline & Orest Pressey Family Fund	\$	10,000
Henry & Grace Vust Memorial Fund	\$	7,253
Les Green Fund	\$	7,000
Arthur Meighen High School Philanthropy Fund	\$	6,671
Barry & Ethel-Mae Greenslade Fund	\$	6,500
Portage Collegiate Institute Philanthropy Fund	\$	5,821
Cliff Bagrie Memorial Fund	\$	5,040
Lorne & Maxine Lytle Fund	\$	5,000
Robert & Barbara Lytle fund	\$	5,000
Southport Fund	\$	5,000
Newton Enterprises Fund (emerging fund)	\$	2,400
Michelle Duprey Fund in memory of Philip & Jeanne Duprey (emerging fund)	\$	275

Field of Interest

The donor identifies an area or cause for the earnings

Cameron & Sandra Brands Family Fund (youth)	\$	10,000
Children in Need Fund	\$	9,407
Luis Luna Fund for Multiculturalism and Diversity	\$	1,000
Doug Jones Fund for Literacy	\$	9,080
Portage Arts, Culture and Heritage Fund	\$	28,600
Prosvita Men's Club Portage Fund (seniors)	\$	36,500
Sports and Recreation Fund	\$	17,195
Dr. Mike & Joanne Sullivan Fund (youth & sports)	\$	22,000

Designated Funds

Funds are designated for specific purposes

Arts Stabilization Fund	\$	10,000
Burnside Cemetery Fund	\$	11,715
Kathleen Bjarnason Fund for Music	\$	19,160
Dr. Kenn & Joyce Collier Fund	\$	23,296
James Culbert Fund	\$	314,975
Allan Greenberg Memorial Fund	\$	10,500
Dr. Robert E & Charlotte L. Jones Fund (Save the CPR Station)	\$	500
John Rennie Memorial fund	\$	12,840
John Schmidt Memorial Fund	\$	45,000

Oakville and District Community

Endowment Fund	\$	131,876
Arnold & Wendy Blight Fund	\$	5,000
Kenneth & Shirley Blight Fund	\$	7,405
Portage Credit Union Oakville Fund	\$	30,239

The Oakville and District Community Endowment Fund received \$9,512 in donations in 2015 bringing the Fund balance to \$174,520

The earnings generated by the Fund are used to support the Oakville Community Club annual grant to be used in the Oakville area. The Club received \$5,563 this year making a total of \$30,518 generated by the fund over the past 8 years.

Smart & Caring Community Fund

Awards and Bursaries Funds

Provides assistance and encouragement to promising young students

Arthur Meighen High School Farewell Scholarship/Bursary Fund	\$ 20,000
Arlan Asham Award Fund	\$ 6,956
Doreen Buchanan Bursary Fund	\$ 21,410
Ernie Durand Bursary Fund	\$ 3,277
Maxine Edmondson Award Fund	\$ 25,000
General Education Bursary Fund	\$ 3,150
Jody Lee Fulton Memorial Bursary Fund	\$ 34,021
Robert A. and W. James Gibb Fund	\$ 3,100
Karen Handford Memorial Bursary Fund	\$ 5,733
Dr. Harvey Hassard Memorial Fund	\$ 58,643
Gwen Hogue Bursary Fund	\$ 100,000
Orille Hogue Bursary Fund	\$ 100,000
Virgil E. Holmes Memorial Bursary Fund	\$ 33,450
Cameron Hoover Memorial Bursary Fund	\$ 15,683
William A. Linden Memorial Bursary Fund	\$ 50,000
Alice Mayor Bursary Fund	\$ 10,000
Russ Denton Memorial Fund	\$ 20,865
Grace B. Taylor Memorial Scholarship Fund	\$ 43,240
Newton McCleary Memorial Scholarship Fund	\$ 100,000
Carl McGregor Bursary Fund	\$ 65,962
Florence Metheral Memorial Fund	\$ 32,000
Thomas N. Metheral Award Fund	\$ 31,972
Charlie Oliver 4-H Fund	\$ 7,630
Nell Owens Award for Writing Fund	\$ 6,577
Portage Collegiate Institute Alumni Fund	\$ 89,804
Portage Community Development Corporation Bursary Fund	\$ 28,398
Portage & District Arts Council Bursary Fund	\$ 45,514
Dr. Donald William Rae Memorial Scholarship Fund	\$ 24,104
Lorraine Rae Bursary Fund	\$ 29,100
Reita Richardson Memorial Scholarship Fund	\$ 5,564
George & Wanda Ryder Trades Bursary Fund	\$ 25,000
Salem and Curtis-Ridge Community Bursary Fund	\$ 14,289

Orest & Eva Shewchuk Bursary Fund	\$ 12,063
Elma Slack Bursary Fund	\$ 26,165
Krista Tully Memorial Bursary Fund	\$ 13,770
Margaret Webster Memorial Bursary Fund	\$ 15,250

Administrative Endowment Funds

Provides funding for Foundation programs

Administration Fund - general	\$ 65,912
Lou & Debbie Antonissen Family	\$ 12,500
Stan & Maria Antonissen Family	\$ 5,000
Doug & Paulette Connery Family	\$ 6,190
Avis Degruelle Admin Fund	\$ 175,169
Edith Dennis Fund	\$ 74,489

Agency Fund

Charitable organizations establish permanent endowed funds to provide a source of annual income for operations or programs.

Child and Family Services of Central Manitoba Foundation Fund	\$ 400,000
Prairie Sounds Festival Fund	\$ 8,600

Spend Down Funds

Some of the principal is used to support the bursaries each year

Walter Ritchie Bell Memorial Fund	\$ 5,250
-----------------------------------	----------

Donor Advised Fund

Donor recommends charities annually

Kristof Family Fund	\$ 50,000
Portage la Prairie Lions Club Fund	\$ 62,990

Managed Fund

Portage Collegiate Institute Fund (seed money for PCI Reunions)	\$ 15,000
---	-----------

**Community Foundation of Portage & District
Summarized Statement of Financial Position
For the Year Ended December 31 , 2015
(With figures as at December 31, 2014 for Comparison)**

	31-Dec-15	31-Dec-14
Endowment Fund		
Restricted for endowment purposes - Beginning of year	7,209,270	5,874,006
Add : Donation income		
Designated and terms attached	159,508	120,065
Undesignated	342,581	1,211,000
Trust funds on deposit increase	4,402	4,199
	506,491	1,335,264
TOTAL ASSETS - ENDOWMENT FUND - End of year	7,715,761	7,209,270
Operating Fund		
REVENUE		
Investment income earned	230,143	216,269
Gain (loss) on sale of investments	146,103	57,112
Unrealized (loss) gain on investments	(124,345)	265,974
Miscellaneous grants and other	13,500	12,895
Total Revenue	265,401	552,250
EXPENDITURES		
Grant making	253,716	241,611
Investment management fees	27,591	26,103
Administration costs	83,433	66,514
Total Expenditures	364,740	334,228
(Shortfall) Excess of Revenue over Expenses	(99,339)	218,022
Surplus transfer - draw down funds		731
Operating Fund - Beginning of year	684,530	465,777
Operating Fund - End of year	585,191	684,530
ROI - Investment policy benchmark	6.0%	6.0%
ROI - Actual net of management fees	3.0%	8.7%

The financial summary was prepared from the figures in the Annual Financial Statements.

The Annual Financial Statements for the year ended December 31, 2014 have been audited by MNP LLP, Chartered Accountants. If you would like a copy of the annual audited financial statements along with the accompanying notes please contact the foundation office.

Grantmaking 2015

Undesignated Funds

Portage la Prairie Heritage Inc.	
electrical upgrade	\$ 2,000
Portage and District Arts Council	
Mats for dance and exercise	\$ 1,900
Portage Handivan Inc.	
Passenger van	\$ 15,000
Westend Day Care	
Replace storage cupboards	\$ 4,900
Prairie Players	
Replace stage decking	\$ 3,200
Scouts Canada, 5 Portage Beavers, Cubs and Scouts	
Camping and outdoor activity equipment	\$ 6,000
Big Brothers, Big Sisters	
Office renovations	\$ 8,200
Portage Community Centre Inc., Glesby Centre	
Roof and wall repairs	\$ 15,000
Portage Day Care	
Renovate Knights of Columbus hall for new Day Care space	\$ 25,000
Centennial Community Club	
repair roof/purchase two heating units/upgrade lights and fire alarm panel	\$ 20,000
PCI/Photography	
cameras and equipment for photography class	\$ 5,000
PSD/LaVerendrye School	
breakfast program	\$ 1,500
PCI/Football team	
helmet replacement	\$ 10,000
Portage Plains United Way	
non-profit executive director training	\$ 3,500
Portage Community Centre	
computer upgrades	\$ 1,800
Portage Day Care	
renovations re Southport location	\$ 15,000
Portage Regional Recreation Authority	
First Responder Safety Equipment & cell phone booster equipment	\$ 1,200

Designated Funds

Donor specifies one or more charitable organizations to be the recipient of annual income from the fund.

Art Stabilization Fund - Portage & District Arts Council	\$350
Kathleen Bjarnason Fund for Music Westpark School—percussion instruments	\$600
Dr. Kenn and Joyce Collier Fund - Sunset Palliative Care	\$800
Allan Greenberg Memorial Fund Portage Plains United Way	\$360
James Culbert Fund	
- Heart and Stroke Foundation	\$2,205
- Lions Prairie Manor Foundation	\$2,205
- Portage District Hospital Foundation	\$2,205
- Trinity United Church	\$2,205
- Lung Association of Manitoba	\$2,205
Oakville and District Community Endowment Fund	\$5,563
- Oakville Community Club	
Portage & District Arts Council Bursary Fund	\$1,370
John Rennie Memorial Fund ArtsSmarts Program	\$450
John Schmidt Memorial Fund	
- Youth for Christ	\$1,000
- Big Brothers Big Sisters	\$500
Youth in Philanthropy (Kids in Philanthropy)	\$1,000

Donor Advised Funds

Donor recommends to the Board the registered charities to receive the income from their fund.

Portage la Prairie Lions Club

-Portage Plains United Way	\$1,000
-Westend Day Care	\$588
-Wee World Day Care	\$ 588

Bursaries and Awards 2015

Allows donor to provide assistance to promising students challenged by the cost of education. Funds are distributed to the institution on behalf of the student.

AMHS Farewell Bursary	\$700	Florence Metheral Award	\$1,200
Mackenzie Van Aert		Alyssa Garrard	
Arlan Asham Award	\$200	Thomas Metheral Award	\$1,200
Jacob Kelly		Evan Upgang	
Walter Ritchie Bell Memorial Bursary	\$750	Charlie Oliver 4-H Watch Awards	\$342
Sydney Taylor		Michelle McCuaig	
Doreen Buchanan Bursary	\$475	Nell Owens Award for Excellence in Writing	\$230
Sharra Kohn		Brendan Garrard	
Ernie Durand Memorial Bursary	\$150	Portage Community Development Corporation Bursary—Jessica Stewart	\$1,000
Hope Stothers			
Maxine Edmondson Award	\$1,000	Dr. Donald Rae Memorial Bursary	\$1,000
Braden Hart		Jessica Dyck	
Jody Lee Fulton Memorial Bursary	\$1,000	PCI Citizenship Awards	\$2,000
Patrick Gray		Brendan Doan, Taiya Sproat	
Karen Handford Memorial Bursary	\$250	PCI Centennial School Spirit Award	\$1,000
Hanna Gunn		Jacob Kelly	
Dr. Harvey Hassard Memorial Bursary	\$2,000	PCI Scholastic Award	\$1,000
Jessica Dyck		Alyssa Garrard	
Gwen Hogue Bursary	\$3,500	Lorraine Rae Bursary	\$1,000
Bailey Bernard, Jaycia Martens & Kerry Ward		Jenna Shackleton	
Orille Hogue Bursary	\$3,500	Reita Richardson Memorial Award	\$200
Zack Ducharme, Robert Kent, Katie Knowles, Ryan McCreadie		Sydney Taylor	
Virgil Holmes Memorial Bursary	\$1,000	George and Wanda Ryder Trades Bursary	\$875
Jeana Paramor		Kohl Hannah	
Cameron Hoover Memorial Bursary	\$500	Salem & Curtis-Ridge Community Club Bursary	\$500
Sabrina Thiessen		Jillian Sareault, Taiya Sproat	
Bill Linden Bursary	\$1,750	Orest and Eva Shewchuk Bursary	\$400
Nicole Rutbeck, CJ Wishart		Jillian Sareault	
Alice Mayor Bursary	\$450	Elma Slack Bursary	\$1,000
Shany Moldovanov		Sabrina Thiessen	
Newton McCleary Memorial Bursary	\$2,600	Krista Tully Memorial Bursary	\$475
Tanner Blight, Adam Kinnear, Sheridan Sainsbury		CJ Wishart	
H.C. (Carl) McGregor Bursaries		Margaret Webster Memorial Bursary	\$500
-Portage Collegiate Institute	\$1,600	Kaden Mirza	
Aryssa Chorney, Haylie Webber		Nelson Vianzon Memorial Bursary	\$200
-Neepawa Area Collegiate—no recipient		Kirsten Quick	
-MacGregor High School	\$800		
Courtney Brady Unger			

Donor Recognition

Thank you to all our 2015 Donors

You make Portage & District a Smart & Caring Community

All Charities Campaign	Delores Elgert	Jodi McArthur	Portage la Prairie Mutual Insurance
Allan & Erin Stoughton	Don McCulloch	Joe Masi & Joyce Dalmyn	Portage Regional Library
Allan & Esther Strank	Donald & Gwen Brugger	John Harvey & Dianne Carmichael	Portage Rotary Club
Amanda Polloway & Christopher Carmichael	Dorothy Crealock	Joseph & Elizabeth Trimble	Queens Court Residents Association
Andy & Jody Fletcher	Dorothy Epp	Judith Troop	RBC Foundation
Anne Teghtmeyer	Doug & Elizabeth McCormick	Kathy Chapman	Leta Owens
Anonymous	Douglas & Shannon MacInnes	Ken & Jo-Anne Metcalfe	Riley & Chris Carmichael
Armwood Windows and Doors	Douglas & Shelley Carmichael	Kenneth Bjarnason	Robert & Brenda McKenzie
Arthur & Deborah Ammeter	Errol & Grace Fitzell	Larry & Bev Dewis	Robert & Carol Anne Carmichael
Barbara & Stan Ingram	Estate of Barbara Rose Mary Rusk	Linda Stechesen	Robert & Cynthia Turner
Barbara Jones	Estate of Harvey Taylor	Lois & Jack McCormick	Robert & Eileen Roddy
Barry & Holly Troop	Estate of Ian MacKenzie	Lorraine Rae	Robert & Evelyn Wilton
Barry Rud	Eva Sissons	Lynn Miller	Sandra Wallace
Ben & Marjorie Lapchuk	Evan & Meaghen Johnston	Lyoyd & Marie Gemmell	Shirley Phillips
Bjorn & Roberta Christianson	Evelyn Rheame	MacDonald-Headingly Recreation District	Snow Kuryk
Blair Geisel	Floyd & Joan Darling	Manitoba Nurses Union	Southport Aerospace
Bob & Joan McCallister	Georgina Cuthbert	Margaret Kitson	Stephanie & Henry Verhoeven
Brendan & Raquel Carmichael	Gillian Harkness	Margaret Kitson	Terry & Cheryl Troop
Brent & Debbie Gilbert	Gladys Dickison	Mark & Elaine Verwey	Tessa Denton
Brian & Linda Allanson	Glen & Elizabeth Adrain	Mark & Lynn Booker	Thomas & Cora McCartney
Brian & Patricia Palas	Glenn & Evelyn Arnott	Mark Roddy	Tyne & Nathan Peto
Bryan & Karen Carmichael	Grace Tully	Marlene Troop	Valerie Neary
Callie McArthur	Grant & Bonita Bailey	Michelle Duprey	Wallace Grant
Cameron & Sandra Brands	Grant & Valerie Sissons	Mike & Joanne Sullivan	Wendy & Dave McConnell
Carie Timm & Adam McKenzie	Harvey & Sheila Fraser	Mildred Kitson	William & Lynn Carmichael
Carol Whyte	Harvey Carmichael	Newton Enterprises (1983)	Wilma Shirriff
Child and Family Services of Central Manitoba Foundation	Heather Bruce	Oakville & Area Friends and Neighbours	
Chris & Roberta Christianson	Henry & Sheila Riendeau	Owen & Paula McKenzie	
Dale & Karen Braden	Hilary Carmichael & Drew	Pallister Farm Ltd	
Dale & Rhonda Lyle	Independent Order of Odd Fellows	Prairie Sounds Festival Inc	
Dale & Rod Brownlee	Irvine Ferris	Patricia Denton	
Daniel McArthur	Irwin Flooring & Tile Ltd	Patricia Yuill	
Darcy & Jane McArthur	Isabel Stewart	Patrick & Elizabeth Carmichael	
Darren & Cathryn Granger	Jack & Heather Carmichael	Percy & Carole Gregoire-Voskamp	
David & Barry Greenberg, Paramount Investment	Jack & Linda Shwaluk	Portage Credit Union	
Dawn Crabtree	James & Joyce Ross	Portage la Prairie Lions Club	
Deborah Monaghan	Jeffrey & Beverly Fletcher		
	Jereleen Brydon		

Every effort has been made to assure the accuracy of this 2014 donor list.

If you notice an error or omission, please accept our apologies and let us know so that our records can be updated.

New Funds in 2015

Designated Funds

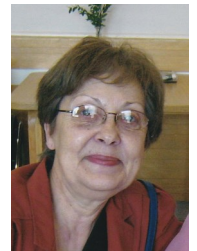
Russ Denton Memorial Bursary Fund—This fund was established by Tessa and Patricia Denton in memory of Russ Denton. Russ believed that high school education ought to be solid, on the grounds that many students never have the privilege of continuing beyond that level. The Bursary Fund celebrates the values Russ cherished: hard work, education and fair opportunities for all. The funds are to go to a graduate student from a Portage la Prairie High School pursuing post-secondary education.



Grace B. Taylor Memorial Scholarship Fund—This fund was established through the Estate of Harvey E. Taylor. The Scholarship is provided to a grade 12 graduate of the Portage Collegiate Institute who obtains the highest average in Physics and Mathematics (Pre-Calculus or Applied Mathematics). As a teacher, Grace believed that education was vitally important and lead her to work hard for her students and to impress on them and her own children that they needed to continue in school, graduate and gain further training in their chosen field.

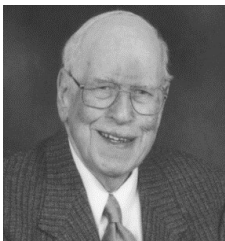
Undesignated Funds

Barbara Rusk Fund— This fund was established through the Estate of Barbara Rusk. The initial contribution of \$166,500 was added to the CFPD Community Endowment Fund to support the granting program to charitable organizations in the district. Barbara was a quiet and gentle person who loved life and her community. Her generosity and foresight in establishing this fund will allow her to continue to give and touch the lives of many.



Newton Enterprises Fund—This fund was established by Newton Enterprises to provide a way for their team of owners, staff and customers, to give back to the community where they work and live. Newton Enterprises operates by the motto “To be community builders” and feel that the partnership with CFPD can help accomplish this mission. These funds will be added to the CFPD Community Endowment Fund to support the granting program to charitable organizations in the district.

Southport Fund—This fund was established by Southport in support of the CFPD Community Endowment Fund to help support charitable organizations that are making a difference to our community. The fund began as part of the Thomas Sill Foundation Challenge where CFPD received an additional \$1 for every \$2 raised. Southport was the first to respond and help us meet the challenge of raising \$50,000.



Ian MacKenzie Fund—This fund was established through the Estate of Ian A. MacKenzie, former Mayor of Portage la Prairie, and long time supporter of the community he lived and worked in. The initial contribution of \$100,000 was added to the CFPD Community Endowment Fund to support the granting program to charitable organizations in the district.

Ways to give to the Foundation:

There are many different ways to contribute to the Community Foundation of Portage and District. Some of the most common include:

Cash—by cheque, mail or drop off at 11-2nd Street NE, Portage la Prairie, MB R1N 1R8.

Securely Online—CanadaHelps.org or Endow Manitoba, our secure online website makes it easy to donate online by credit card, and we are always available via telephone to walk you through the process.

Marketable Securities—When you donate appreciated securities to a community foundation, you receive a tax receipt for the full market value and pay no capital gains tax.

Gift in your Will—Designate the Community Foundation of Portage and District as a beneficiary for a specified amount or a percentage of your estate.

Life Insurance—Take out or transfer a gift of life insurance.

Establishing a Fund

When you decide to establish your own fund or support one of the Foundations existing funds, you will join with people from all walks of life with one thing in common: the desire to make a difference in your community—forever.

Your gift will give year after year because your donation is invested as a permanent endowment fund and is managed professionally by a knowledgeable team of community leaders, staff and investment advisors.

It is simple to set up a fund. There are many ways to do it, often with significant tax benefits for you. We will work with you and your lawyer, accountant, life insurance agent or financial planner to find the approach that works best for you.

Types of Funds

When you establish a fund at the Foundation, you choose its name and decide how it will work to benefit the community and fulfill your charitable goals. It could also be a tribute or memorial fund. Depending on your wishes, your fund will fall into one of the following categories:

CFPD Community Endowment Fund

This is the heart of the Foundation and provides flexibility in responding to community needs.

Field of Interest Fund

Donor identifies a general area of interest for the fund income—named by a donor, family, group, or in memory of a loved one.

Designated Fund

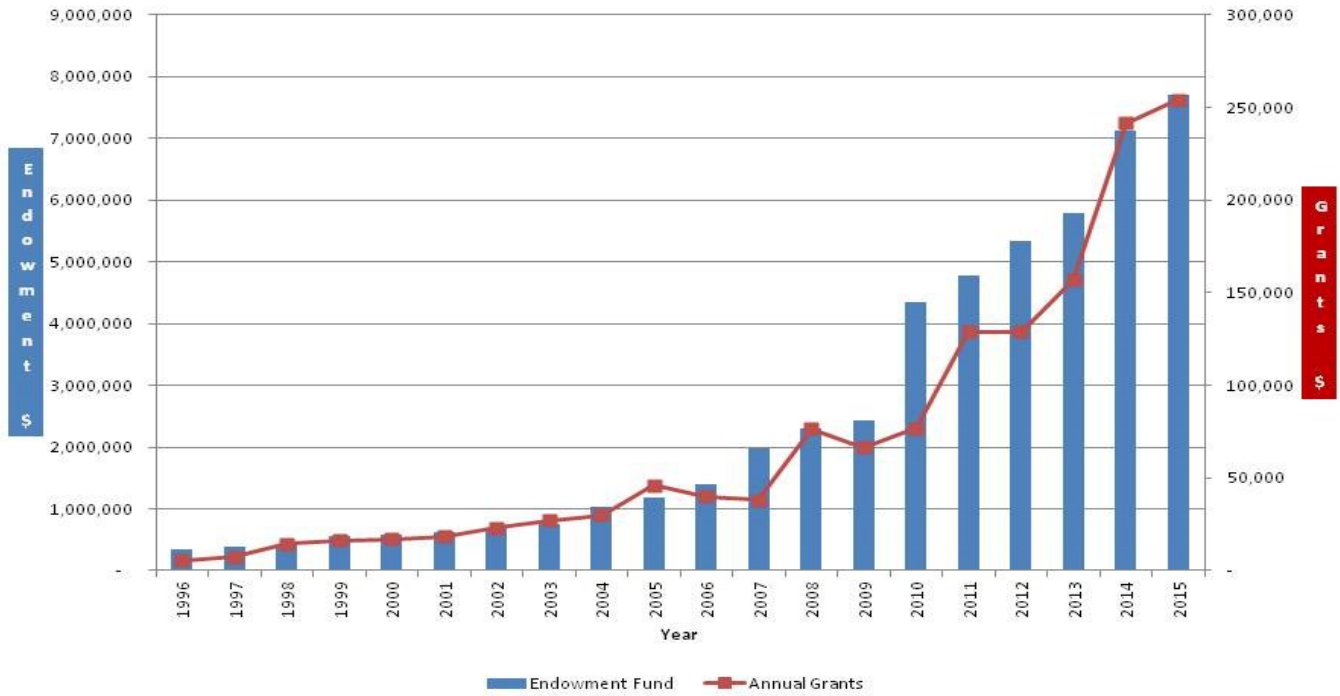
Donor specifies one or more charitable beneficiaries—adjustments can be made to maintain the intent of the donor.

Donor Advised Fund

Grants are made in accordance with the donor's wishes—recorded wishes are carried out forever by the Foundation.

*Please call us or come by the office to find out more about the various funds available.
We would be pleased to assist you in making your goals and wishes a reality.*

**Growth of Community Foundation of Portage and District
Endowment Fund and Annual Grants since 1994**



CFPD Cumulative Donations			
Year	Donations	Balance	Grants
1994	51,875	51,875	
1995	214,439	266,314	
1996	75,856	342,170	5,500
1997	47,475	389,645	7,390
1998	45,925	435,570	14,460
1999	113,648	549,218	16,335
2000	34,012	583,230	17,058
2001	48,116	631,346	18,442
2002	62,658	694,004	22,939
2003	63,803	757,807	26,904
2004	277,540	1,035,347	30,033
2005	147,093	1,182,440	46,126
2006	216,066	1,398,506	40,010
2007	573,573	1,972,079	38,084
2008	336,158	2,308,237	76,632
2009	119,490	2,427,727	66,422
2010	1,911,320	4,339,047	76,881
2011	441,219	4,780,266	128,752
2012	546,209	5,326,475	129,014
2013	456,730	5,783,205	156,873
2014	1,331,065	7,114,270	241,611
2015	503,089	7,700,000	254,000

Snapshots of 2015



Thank You!

The Community Foundation of Portage and District extends its appreciation to our sponsors for their generous support in the production of this report.

Your Family Health Care Pharmacy

Hill's Drug Store



Hill's Clinic Pharmacy

Beverly Phillips

Rhonda Kitchen

Michelle Huyber



Barney and Roberta Christianson



Gifts in Kind

CFPD would like to thank the following for their support:

Meeting Space—Community Futures Heartland

Photographer—Dennis Weins

Promotion—Daily Graphic, Herald Leader, Golden West Radio & Southport



Phone 204-856-1971/Email: info@cfpdi.ca/ Website: www.cfpdi.ca