

# **Annual Report 2018**

For Community. By Community. Forever



# Thank You <<<



The Community Foundation of Portage and District (CFPD) received tremendous support from our donors in 2018 raising a total of \$439,285 for our endowment fund. Thank you for your continued support and confidence in CFPD enabling us to make our community a better place!

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- Blight, Chris & Nancy
- Blight, Donald & Doreen
- Blight, Douglas & Sharon
- Blight, Joan
- Blight, Trudy & Remo D Sordi
- Boch, Erika
- Boehm, John
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- Bourgeois, Ray & Lori
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- Brownlee, Dennis
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- Fletcher, Cheryl
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- Irwin Flooring & Tile Ltd.
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- Jones, Iris
- Jones, Robert & Charlotte
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- Labossiere, Sherry & Bernard
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- McArthur, Darcy & Jane
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- McKenzie, Owen & Paula
- McKenzie, Robert & Brenda
- McLean, Joyce
- McLeod, Bruce & Karen
- McNish, Kevin
- Meronick-Vezey, Jocelyn
- Meseyton, Jack & Connie
- Metcalfe, Ken & Jo-Anne
- Meyers Norris Penny
- Miller-Adams, Leroy & Brenda

- Mills, Margaret
- Mills, Merle & Margaret
- Mitchell, John & Maureen
- Moberly, Siegfried & Cathy
- Moran, Melanie
- Morisseau, Dean & Denise
- Morris, Connie & Terry
- Mulligan, Ruth
- Mulvey, Bob & Nan
- Murray, Marlene
- Myers, Gail & Jean
- Neill, Ken
- Newton Enterprises (1983)
- Nichol, Glen & Lynn
- Nickels, Carol
- Nickels, Cheryl
- Nikiforuk, Alana
- Nikiforuk, Ron & Dianne
- Owens, Reta
- Packham, Wesley R
- Palendat, Michael & Shannon
- Pallister Farm Ltd.
- Panko, Debby
- Parynuik, Dan & Roanna
- Patsack, Louise
- Pauch, Lois
- Pollock, Walter & Anna
- Portage la Prairie Country Club
- Portage la Prairie Mutual **Insurance Company**
- Portage Vision Services
- Post, Stacey
- Prospect Cemetery Fund
- Quesada, Ricardo
- Rae, Lorraine
- Rennie, James & Linda
- Riendeau, Henry & Sheila
- Robb, George & Patricia
- Roberts, Julie
- Ronald, Mary Anne
- Ross, James & Joyce
- Rosset, Dan
- Roteliuk, Michele
- Rusk, Erma
- Rutter, Joyce
- Schellenberg, Wilfred A
- Shackleton, Lisa & Trevor
- Sherritt, Lizabeth
- Shindle, Dennis & Janet

- Shindleman, Sandy
- Shirriff, Wilma
- Simplot Canada
- Simpson, Doug & Colleen
- Sissons, Grant & Valerie
- Skyhar, Bill & Cathy
- Smart, Robert & Asta
- Spratt, Cory-Lee
- Stacey, Bob & Karen
- Stefiuk, Bev
- Steinke, Greg & Angela
- Stevens, Darius
- Strank, Allan
- Strank, Esther
- Sullivan, Mike & Joanne
- Taylor, Andy & Tracey
- Taylor, Keith
- Teghtmeyer, Anne
- Thompson, Dennis & Katherine
- Tower, Marie
- Trimble, Joseph & Elizabeth
- Troop, Barrie & Holly
- Troop, Judith
- Troop, Marlene
- Trussler, Candace
- Tully, Grace
- Van Aert, Diane
- Vandenberg, Ted
- Verhoeven, Stephanie & Henry
- Verwey, Mark & Elaine
- Voss, Morley
- Vust, Gilbert
- Vust, Merle & Alice
- Waldvogel, Gregg & Tracy
- Wallace, Sandra
- Walsh, Anna-Marie
- Warburton, Kimberley
- Ward, Robert
- Webber, Max & Bev
- Wermie, Joseph & Marie-Pierre
- Whyte, Carol
- Wicklund, Neil & Dorothea
- Williams, Sharon
- Wolfe, William
- Yuill, Kevin & Iris
- Yuill, Patricia
- Zwiep, Richard





# New Funds Established in 2018



# The Don and Lois Booth Memorial Bursary

The Don & Lois Booth Memorial Bursary was named by the donor to honour the legacy of two

Quaker peace activists who were on the front lines of social justice for more than seventy years. Their practice of passive resistance and civil disobedience, combined with their unswerving belief in the basic rights of every human being, expanded the minds and hearts of all those who encountered them.

The donor, also a Quaker and a peace activist for many years, hopes future generations will be inspired to stand up, speak out, and seek alternatives to violence wherever their journeys may take them.



#### **Bill & Cathy Skyhar Bursary Fund**

This emerging fund was established to provide a grade 12 student, who has lost one or both parents, with financial assistance to continue their education.

Bill Skyhar lost both parents while still in high school. Medical expenses and loss of income drained the family's savings including money set aside for Bill's further education.

It is hoped this fund can help a student who has suffered a similar loss.



#### In Memory of Floyd & Verna Blight Fund

Floyd (1927 – 1993) and Verna (nee Robertson) (1928 – 2018) Blight grew up on farms in the Beautiful Valley and Elm River Districts outside of Oakville, a village located a mile and a half south of the TransCanada Highway, 15 minutes east of Portage la Prairie. They met at the Oakville High School and were married in 1949.

Seven children followed in the next 12 years, four daughters and three sons who were raised in Oakville. In chronological order: Dianne, Maureen, Joan, Arnold and Douglas (twins), Christopher and Trudy.

Both Floyd and Verna provided leadership in the community for over three decades through the sixties, the seventies and eighties. In essence, they were community builders, cognizant that the only way to provide opportunities for those who lived there was to be actively involved.

Many of their volunteer activities were initiatives of the Oakville Community Club. This included raising funds and helping build the Oakville Community Skating Rink, where

their children spent countless hours, figure skating and playing hockey; working at the Portage Fair, the annual fall supper to raise funds; and helping organize Centennial reunions in 1967, 1970 and 1990.

Other commitments included coaching hockey and baseball, leading 4-H sewing classes, being deeply involved in Knox United Church Oakville (Mom), serving as a "town father" before the days of a council (Dad), initiating Red Cross swimming lessons at Norquay Beach, helping raise funds for charitable organizations, serving as deputy returning officer on election days, and contributing to the creation of Morrison Sports Park.

Along with their time and talents, Floyd and Verna shared their financial resources. And when Dad acquired Portage Agri-Sales, Dad provided increased community support in those areas where he conducted business.

Personally, they had many interests: playing sports, being sports fans, reading, playing cards, gardening, fishing and travel. They also welcomed all who came to visit from near and far – family and friends.

Nine grandchildren arrived between 1976 and 1999 and nine great grandchildren joined the family between 2004 and 2018.

In conjunction with their family, community was their most important shared value.



#### Jeff & Lynne Bereza Family Fund

Lifelong Portage la Prairie residents Jeff and Lynne Bereza felt it was time to give something back to the community and in 2018 established a fund to benefit school breakfast programs within the Portage la Prairie School Division.

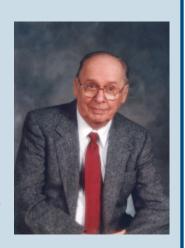
Jeff & Lynne know how great the needs are in our area, and have seen firsthand the difference the school breakfast programs are making. They know there are lots of families who are struggling, so when thinking about how they wanted to make a contribution, they really felt strongly about helping families who haven't been as fortunate as theirs.

The Bereza's daughters both work with kids and they were all in agreement with the direction of the fund, a true family decision.

#### **Roger John Barrett Family Fund**

Roger John Barrett has long been involved in supporting the Community of Portage la Prairie, from his early years as part of the St Mary's Anglican Boys Club to Little League Baseball coach and 2<sup>nd</sup> Portage Boy Scouts Executive. Over his lifetime he has given freely of his time as Library Board Chair, Board member of Indian Metis Friendship Center, Portage la Prairie United Way, St Mary's Anglican Church, Herman Prior Centre, Portage Service for Seniors. He delivered Meals on Wheels and drove patients into Winnipeg for medical appointments. His dedication to Portage la Prairie is an inspiration to all.

His family always enjoys spending time with him as he shares memories of family life in Portage la Prairie. Born in 1928 in the living room of 129 9th Street SW among what would eventually become a tight-knit group of 12 brothers and sisters, the family took pride in their contributions in helping the community of Portage la Prairie become a good place to settle and grow. We are proud to help Portage continue to be a great place to live.





#### Portage Agri-Sales Ltd. Fund

This fund was created by Arnold and Wendy Blight & Chris and Nancy Blight. Arnold and Chris have owned and operated Portage Agri-Sales Ltd., since 1990, a company founded in 1982 by our father, Floyd, and his brothers Don, Ken, and George. They feel honored to have been raised and to be a part of this community all these years. They feel fortunate to have watched many who have made a difference in the community by all forms of giving. Portage Agri-Sales is very pleased to be a part of the Portage and District Community Foundation watching our community prosper. For all, it is important to give back and they are certainly proud to be a part of this process.

The fund was created as an undesignated fund, feeling it can be used anywhere needed at the discretion of the Portage & District Community Foundation Board of Directors.



# Gage Foster Athletic Scholarship Fund

In June 2018 Gage lost his life in a car accident. Gage was a talented athlete who competed in various sports throughout the years including football, track, basketball, lacrosse, soccer, badminton, swimming, baseball, and curling. Some seasons he would be

involved in three different sports at once. He was at his happiest whether on a track, court or field as long as he was competing.

Gage was a very competitive individual who gave full commitment, dedication, intensity and heart to every sport he played. He set examples on being a leader by earning the respect and love of his teammates. He gave it his all, he lived for sports. This award was created to honor his memory and his love of participating in many sports.



## More Funds Established in 2018



#### Panko Family Fund in Memory of Alan Panko

Alan Panko was born and raised in Portage la Prairie, in fact as a baby he was often found in a bassinet in Panko's Food Centre as his Mom and Dad worked. You could say the store was in his blood. Alan was married to Debby and they had two children, Michael, Kellee and three grandchildren, Aiden, Mason and Tucker. Over the years the store and Alan had many challenges and successes, and it is their hope that this fund will give back in some small way to a community that has always supported them. Alan always believed that giving back to those that gave to you was very important and he lived that belief until the day he left us. It is their hope that this fund, The Panko Family Fund, will continue to aid business and help people flourish in our community.

#### **Craig & Claudette Dunn Family Fund**

Craig and Claudette Dunn moved to Portage la Prairie in July of 1986 with son, Tyler, less than a month old. The purchase of Central Plains Pontiac was the beginning of very long dream to be in the automotive business. Portage la Prairie was a great location to fulfill that dream, raise children and become part of the community. Two other children followed with Stefanie in 1987 and Marshall in 1991. In 1992 with the acquisition of Edmondson Chev Olds the Dealership moved to its third location and became known as Craig Dunn Motor City. The community and surrounding areas have been so supportive of their business. It has always been important to give back in as many ways as possible, be it charities, local sports teams, arts, or community efforts such as the Beautification Initiative or

hosting major events. Having pride in what our community has to offer and what it can become has always been important to Craig and Claudette. Now with two granddaughters living in Portage la Prairie they recognize once again that activities for youth are so important to the social fabric here. With that in mind, in 2018, the Craig and Claudette Dunn Family Fund was established to benefit the youth of Portage la Prairie and area.



## Interested in creating your own fund?

Our fund options allow donors the opportunity to support the charities, projects and/or initiatives significant to them now and forever. For more information about starting your own fund contact CFPD at 204-856-1971.



#### Smart & Caring Community Fund (Undesignated Fund)

This fund allows the Community Foundation of Portage & District Board of Directors to decide where the earnings can be used most effectively each year. This fund provides flexibility in responding to the ever-changing needs in a community.



#### **Field of Interest Fund**

This type of fund allows the donor to identify the general area of interest for the earnings to be directed and the Board selects appropriate organizations and projects each year that fulfill those wishes.



#### **Designated Fund**

The donor specifies one or more charitable beneficiaries and each year the earnings are directed in accordance with the donor's wishes. Adjustments can be made to maintain the donor's intent should a specified charity change names, purpose or no longer be in existence. Bursaries are scholarship endowments that fall into the Designated Fund category.



#### **Donor Advised Fund**

This fund provides the donor with the ability to advise the Foundation each year regarding the charitable organization(s) that will benefit from the fund earnings. The agreement can provide a general direction and the Foundation will research and provide options to the donor if they wish.



# Making our Community Better One Grant at a Time



La Verendrye School Family Room



Junk Yard Dogs Cycling Club Trail Groomer



Oakville Rink Canteen Renovation



Portage Collegiate Institute Angling Club



Portage Active Transportation Bike Racks



**Tupper Street Family Resource Centre Child Space Upgrades** 

#### **Undesignated Fund Grants**

| Undesignated Fund Orants                              |         |        |
|---|---------|--------|
| Portage Collegiate Institute Angling Club             | \$      | 2,625  |
| Portage Collegiate Institute                          | Ψ       | _,0_0  |
| Breakfast Program                                     | \$      | 1,681  |
| Fort la Reine School  Breakfast Room Renovations      | \$      | 9,824  |
| Special Olympics - Portage Chapter<br>Team Uniforms   | \$      | 3,000  |
| High Bluff Community Club                             |         |        |
| Community Hall Renovations                            | \$      | 4,000  |
| St Marks Community Hall                               | •       | ,      |
| Community Hall Renovations                            | \$      | 4,100  |
| Tupper Family Resource Centre                         | ·       | ,      |
| Kitchen Upgrades                                      | \$      | 3,370  |
| Office Copier/Printer                                 | \$      | 900    |
| Books & Toys Upgrades                                 | \$      | 2,600  |
| Junk Yard Dogs Cycling Club                           | Ψ       | 2,000  |
| Trail Groomer / Trail Upgrades                        | \$      | 8,630  |
| La Verendrye School                                   | Ψ       | 0,000  |
| Family Room Renovations                               | \$      | 32,427 |
| Makerspace Workspace                                  | \$      | 8,850  |
| Oakville Community Club                               | Ψ       | 0,000  |
| Arena Canteen Upgrades                                | \$      | 3,000  |
| Portage Plains United Way                             | Ψ       | 0,000  |
| Technology Upgrades                                   | \$      | 2,500  |
| The Glesby Centre                                     | Ψ       | 2,000  |
| New Ticketing System                                  | \$      | 4,243  |
| Westend Daycare                                       | Ψ       | 1,210  |
| Outdoor Playspace Upgrades                            | \$      | 3,420  |
| Whoop & Hollar Folk Festival                          | Ψ       | 0, 120 |
| Festival Signage                                      | \$      | 3,000  |
| Centennial Community Club                             | Ψ       | 0,000  |
| Arena Ceiling Liner                                   | \$      | 10,000 |
| Portage Active Transportation                         | Ψ       | 10,000 |
| Bike Racks  | Φ       | E 000  |
|   | \$      | 5,000  |
| First Presbyterian Soup Kitchen Dishwasher & Freezers | \$      | 5,000  |
| Youth for Christ                                      | Ψ       | 3,000  |
| Factory Drop In Upgrades                              | \$      | 8,050  |
| Grand National Exhibition Committee                   | Ψ       | 0,030  |
| Fiber Art & Quilt Exhibition                          | \$      | 2,500  |
| Yellowquill School                                    | Ψ       | 2,300  |
| Playground Update                                     | \$      | 40,000 |
| Ipads   | φ<br>\$ | 10,000 |
| Herman Prior Activity Centre                          | Ψ       | 10,000 |
| Kitchen Upgrades                                      | \$      | 11,000 |
| Fort la Reine Museum                                  | Ψ       | 11,000 |
| Anishinaabeg Cultural Program                         | \$      | 2,000  |
| Child & Family Services Foundation                    | Ψ       | ۷,000  |
| Chance to Grow Program                                | \$      | 4,000  |
| Koko Platz Recreation Club                            | Ψ       | 7,000  |
| Clubhouse Repairs                                     | \$      | 10,000 |
|   |         |        |

# Grantmaking 2018



organizations & initiatives were funded, resulting in a total of

#### **Designated Fund Grants**

\$279,390 given back to the community.

| Designated Fund Grants                   |             |
|--|-------------|
| Art Stabilization Fund                   |             |
| Portage & District Arts Centre           | \$<br>1,050 |
| Kathleen Bjarnason Fund for Music        |             |
| Westpark School                          | \$<br>675   |
| Burnside Cemetery Fund                   |             |
| Cemetery Maintenance                     | \$<br>1,130 |
| Dr. Ken & Joyce Collier Fund             |             |
| Sunset Palliative Care                   | \$<br>825   |
| Allan Greenberg Memorial Fund            |             |
| Portage Plains United Way                | \$<br>360   |
| James Culbert Fund                       |             |
| Heart & Stroke Foundation                | \$<br>2,205 |
| Lions Prairie Manor Foundation           | \$<br>2,205 |
| Portage & District Hospital Foundation   | \$<br>2,205 |
| Trinity United Church                    | \$<br>2,205 |
| Lung Association of Manitoba             | \$<br>2,205 |
| Kozy Korner Seniors Fund                 |             |
| Alzheimer's Society of Manitoba          | \$<br>290   |
| Central Plains Cancer Services           | \$<br>290   |
| Heart & Stroke Foundation of Manitoba    | \$<br>290   |
| John & Maureen Mitchell Family Fund      |             |
| Special Olympics Manitoba                | \$<br>175   |
| Central Plains Cancer Services           | \$<br>175   |
| Oakville Cemetery Fund                   |             |
| Cemetery Maintenance                     | \$<br>420   |
| Oakville & District Community Foundation |             |
| Oakville Community Club                  | \$<br>6,785 |
| Portage & District Arts Council Fund     |             |
| PDAC Bursaries                           | \$<br>4,845 |
| Prospect Cemetery Fund                   |             |
| Cemetery Maintenance                     | \$<br>1,274 |
| John Rennie Memorial Fund                |             |
| ArtsSmarts Program                       | \$<br>450   |
| John Schmidt Memorial Fund               |             |
| Youth for Christ                         | \$<br>1,055 |
| Big Brothers Big Sisters                 | \$<br>520   |
|  |             |
|  |             |
| <b>Donor Advised Fund Grants</b>         |             |
| Doutono la Ducivia Liana Club            |             |

| Portage la Prairie Lions Club  |    |       |  |  |
|--------------------------------|----|-------|--|--|
| Central Plains Cancer Services | \$ | 1,000 |  |  |
| Sunset Palliative Care         | \$ | 1,280 |  |  |
| Kristof Family Fund            |    |       |  |  |
| Family Abuse Prevention Centre | \$ | 875   |  |  |
| Fort la Reine Museum           | \$ | 875   |  |  |



# >>> Awards & Bursaries 2018 <<<



| AMHS Farewell Bursary Steven Vey                 | \$700         |
|--|---------------|
| Arlan Asham Award                                | \$225         |
| Kailee-Rae Delmage                               | ΨΖΖΟ          |
| Alix Lorraine Barrett Bursary Fund               |               |
| Shayne Nichols                                   | \$230         |
| Walter Ritchie Bell Memorial Bursary             | \$750         |
| Chase Yanke                                      | Ψ130          |
| Don & Lois Booth Memorial Bursary  Anna Gervais  | \$175         |
| Doreen Buchanan Bursary                          | \$750         |
| No Recipient                                     | ψ. σσ         |
| Russ Denton Memorial Bursary                     | \$725         |
| Camille Sanderson                                | ψ. 20         |
| Ernie Durand Memorial Bursary                    | \$200         |
| Connor Green                                     | Ψ200          |
| Maxine Edmondson Award                           | \$1,000       |
| Anna Gervais                                     | ψ1,000        |
| Jody Lee Fulton Memorial Bursary                 | \$1,200       |
| No Recipient                                     | Ψ1,200        |
| Robert & James Gibb Fund                         | \$950         |
| Gavin Doan                                       | ψ930          |
|  | <b>#700</b>   |
| Greenberg Family Fund                            | \$700         |
| Governor General Recipient Jane Unruh            |               |
| Karen Handford Memorial Bursary                  | \$250         |
| Nhoemi Reano                                     | φ250          |
| 1 11 10 11 11 11 11 11 11 11 11 11 11 11         | 000 c#        |
| Dr. Harvey Hassard Memorial Bursary Damon Reeves | \$2,000       |
| Gwen Hogue Bursary                               | \$3,500       |
| Faith Buhler                                     | φ3,500        |
| Connor Green                                     |               |
| Camille Sanderson                                |               |
|  |               |
| Caytelynne Sharp                                 | ¢2.500        |
| Orille Hogue Bursary  DJ Harris                  | \$3,500       |
|  | \$1,150       |
| Virgil Holmes Memorial Bursary Jasper Caners     | φ1,150        |
| Cameron Hoover Memorial Bursary                  | ΦE1E          |
| Megan Koroscil                                   | \$545         |
| <u> </u>   | ¢1 750        |
| Bill Linden Bursary                              | \$1,750       |
| Tee-Tee Appah                                    | ¢450          |
| Alice Mayor Bursary                              | \$450         |
| Anna Gervais                                     | <b>#2.600</b> |
| Newton McCleary Memorial Bursary                 | \$3,600       |
| Brice Verwey                                     |               |
| Jaxon Blight                                     | <b>#4000</b>  |
| Florence Metheral Award                          | \$1200        |
| Jane Unruh                                       | . 04.000      |
| Thomas Metheral Award                            | \$1,200       |
| Tyler Fedak                                      |               |
|  |               |

| H.C. (Carl) McGregor Bursaries                         |                 |
|--|-----------------|
| Portage Collegiate Institute                           | \$1,600         |
| Moiz Khan  |                 |
| Eric McCutchin   | 0000            |
| Neepawa Area Collegiate                                | \$800           |
| Sage Pollock   | 0000            |
| MacGregor High School Shaelyn Beswitherick             | \$800           |
| Charlie Oliver 4-H Watch Awards                        | \$265           |
| No Recipient   |                 |
| Nell Owens Award for Excellence in Writing  Jane Unruh | \$230           |
| Portage Community Development<br>Corporation Bursary   | <b>\$</b> 1,000 |
| Justice Bryson   |                 |
| Dr. Donald Rae Memorial Bursary                        | \$1,000         |
| Louise Munoz   | ψ1,000          |
| PCI Citizenship Awards                                 | \$2,000         |
| Tee-Tee Appah  | , ,             |
| Shayne Nichols   |                 |
| PCI Centennial School Spirit Award                     | \$1,000         |
| Anna Gervais   | ψ1,000          |
| PCI Scholastic Award                                   | \$1,000         |
| Jane Unruh   |                 |
| Lorraine Rae Bursary                                   | \$1,000         |
| Anna Gervais   |                 |
| Reita Richardson Memorial Award                        | \$200           |
| Kiya Dalrymple   |                 |
| George and Wanda Ryder Trades Bursary                  | \$875           |
| Colin McGregor   |                 |
| Salem & Curtis-Ridge Community Club<br>Bursary         | \$500           |
| Sara Lambert   |                 |
| Abigail Wilson   |                 |
| Orest and Eva Shewchuk Bursary                         | \$400           |
| Camille Sanderson                                      | Ψ100            |
|  | ¢1 000          |
| Elma Slack Bursary                                     | \$1,000         |
| Dayne Bickerton  Grace B Taylor Memorial Scholarship   | ¢1 500          |
| Jasper Caners  | \$1,500         |
| Krista Tully Memorial Bursary                          | \$475           |
| Amy Giesbrecht   | Ψτιυ            |
| Margaret Webster Memorial Bursary                      | \$525           |
| Caitlyn Post   | Ψ020            |
| Galajii i Got  |                 |



#### **Agency Fund Grants**

| Child and Family Services of Central Manitoba Foundation Fund | \$ 14,000 |
|---|-----------|
| Prairie Sounds Festival Fund                                  | \$ 650    |



# > Community Foundation of Portage & District

#### **Undesignated Funds**

| Avis Margaret Degruelle Fund   | \$<br>1,750,000 |
|--|-----------------|
| Smart & Caring Community Fund  | \$<br>735,844   |
| Doreen Buchanan Fund   | \$<br>600,000   |
| Gwen & Orille Hogue Fund   | \$<br>542,012   |
| Barbara Rusk Fund  | \$<br>325,190   |
| Violet Breakey Memorial Fund   | \$<br>254,542   |
| Gilbert Vust Fund  | \$<br>157,075   |
| Sissons Family Fund In Memory of Nola Jane                                       | \$<br>135,596   |
| Ian McKenzie Fund  | \$<br>125,000   |
| Portage la Prairie Mutual Insurance Company                                      | \$<br>117,500   |
| Slack Family Memorial Fund   | \$<br>90,242    |
| David & Sandra Falk Family Fund  | \$<br>82,634    |
| Joyce Dalmyn & Joe Masi Fund   | \$<br>81,584    |
| John & Kathy Chapman Family Fund   | \$<br>64,881    |
| Margaret Watson Fund   | \$<br>50,000    |
| Brent & Debbie Gilbert Fund  | \$<br>45,053    |
| H.C. (Carl) MacGregor Fund   | \$<br>39,000    |
| Dale & Rod Brownlee Fund   | \$<br>35,844    |
| Shindleman Family Fund   | \$<br>30,000    |
| Harvey & Barbara Carmichael Family Legacy  | \$<br>26,561    |
| Southport Fund   | \$<br>25,567    |
| Arnold and Wendy Blight Fund   | \$<br>25,500    |
| Elmer & Joyce Rutter Fund  | \$<br>23,545    |
| Adrain Family Fund   | \$<br>20,034    |
| Portage Odd Fellows & Rebekahs Lodge #3  | \$<br>19,600    |
| Kitson & Rohmier Fund<br>In Memory of Archibald Kitson & John & Florence Rohmier | \$<br>17,000    |
| Gordon & Laura Hutchinson Fund   | \$<br>15,000    |
| In Memory of Floyd & Verna Blight Fund Gemmell Family Fund                       | \$<br>10,825    |
| In Memory of Keenan Nicholai   | \$<br>10,500    |
| Newton Enterprises Fund  | \$<br>10,400    |
| Adeline & Orest Pressey Family Fund  | \$<br>10,000    |
| Portage Agri-Sales Inc. Fund   | \$<br>10,000    |
| Henry & Grace Vust Memorial Fund   | \$<br>8,155     |
| Robert & Joan McCallister Fund   | \$<br>7,000     |
| Les Green Fund   | \$<br>7,000     |
| Barry & Ethel-Mae Greenslade Fund  | \$<br>6,850     |
| Cliff Bagrie Memorial Fund   | \$<br>5,040     |
| Panko Family Fund in Memory of Alan Panko  | \$<br>5,000     |
| Lorne & Maxine Lytle Fund  | \$<br>5,000     |
| Robert & Barbara Lytle Fund  | \$<br>5,000     |
| Roger John Barrett Family Fund   | \$<br>5,000     |
| Arthur Meighen High School Philanthropy Fund                                     | \$<br>1,108     |
| Portage Collegiate Institute Philanthropy Fund                                   | \$<br>988       |
| Michelle Duprey Fund In Memory of Philip & Jeanne Duprey                         | \$<br>325       |
|  |                 |

#### **Field of Interest**

| Prosvita Men's Club Portage Fund (Seniors)       | \$<br>37,000 |
|--|--------------|
| Portage Arts, Culture and Heritage Fund          | \$<br>28,600 |
| Cameron & Sandra Brands Family Fund (Youth)      | \$<br>25,000 |
| Craig & Claudette Dunn Family Fund               | \$<br>25,000 |
| Dr. Mike & Joanne Sullivan Fund (Youth & Sports) | \$<br>23,000 |
| Sports and Recreation Fund                       | \$<br>20,255 |
| Doug Jones Fund for Literacy                     | \$<br>17,980 |
| Children in Need Fund                            | \$<br>9,507  |
| Luis Luna Fund for Multiculturalism & Diversity  | \$<br>1,398  |

#### **Designated Funds**

| James Culbert Fund                     | \$<br>314,975 |
|--|---------------|
| John Schmidt Memorial Fund             | \$<br>45,000  |
| Prospect Cemetery                      | \$<br>37,400  |
| Burnside Cemetery Fund                 | \$<br>28,870  |
| Kozy Korner Seniors Fund               | \$<br>25,000  |
| Dr. Kenn & Joyce Collier Fund          | \$<br>23,591  |
| Kathleen Bjarnason Fund for Music      | \$<br>20,660  |
| John & Maureen Mitchell Family Fund    | \$<br>20,100  |
| John Rennie Memorial Fund              | \$<br>12,840  |
| Oakville Cemetery Fund                 | \$<br>15,010  |
| Allan Greenberg Memorial Fund          | \$<br>10,500  |
| Arts Stabilization Manitoba Fund       | \$<br>10,000  |
| Dr. Robert E & Charlotte L. Jones Fund | \$<br>5,969   |
| Jeff & Lynne Bereza Family Fund        | \$<br>5,350   |
|  |               |



#### **Oakville and District Community Foundation**

| Endowment Fund                      | \$<br>150,995 |
|-------------------------------------|---------------|
| Arnold & Wendy Blight Fund          | \$<br>10,000  |
| Kenneth & Shirley Blight Fund       | \$<br>7,405   |
| Stride Credit Union Oakville Fund   | \$<br>35,000  |
| Total Oakville & District Community | \$<br>203,400 |

The Oakville Community Club receives the earnings from the Fund each year to put towards projects in the Oakville area.

## For Community, By Community, Forever



#### **Awards and Bursaries Funds**

| Portage Collegiate Institute Alumni Fund                     | \$<br>104,954 |
|--|---------------|
| Gwen Hogue Bursary Fund                                      | \$<br>100,000 |
| Orille Hogue Bursary Fund                                    | \$<br>100,000 |
| Newton McCleary Memorial Scholarship Fund                    | \$<br>100,000 |
| Carl McGregor Bursary Fund                                   | \$<br>65,932  |
| Dr. Harvey Hassard Memorial Fund                             | \$<br>58,643  |
| William A. Linden Memorial Bursary Fund                      | \$<br>50,000  |
| Portage & District Arts Council Bursary Fund                 | \$<br>45,513  |
| Grace B. Taylor Memorial Scholarship Fund                    | \$<br>43,240  |
| Jody Lee Fulton Memorial Bursary Fund                        | \$<br>34,021  |
| Virgil E. Holmes Memorial Bursary Fund                       | \$<br>33,450  |
| Florence Metheral Memorial Fund                              | \$<br>32,000  |
| Thomas N. Metheral Award Fund                                | \$<br>31,972  |
| Lorraine Rae Bursary Fund                                    | \$<br>29,100  |
| Portage Community Development Corporation Bursary Fund       | \$<br>28,398  |
| Robert A. and W. James Gibb Fund                             | \$<br>28,100  |
| Russ Denton Memorial Fund                                    | \$<br>25,865  |
| Maxine Edmondson Award Fund                                  | \$<br>25,000  |
| George & Wanda Ryder Trades Bursary Fund                     | \$<br>25,000  |
| Dr. Donald William Rae Memorial Scholarship                  | \$<br>22,949  |
| Doreen Buchanan Bursary Fund                                 | \$<br>21,410  |
| Greenberg Family Fund  | \$<br>20,500  |
| Elma Slack Bursary Fund                                      | \$<br>29,315  |
| Arthur Meighen High School Farewell Scholarship/Bursary Fund | \$<br>20,000  |
| Krista Tully Memorial Bursary Fund                           | \$<br>17,185  |
| Cameron Hoover Memorial Bursary Fund                         | \$<br>15,683  |
| Gage Foster Athletic Scholarship Fund                        | \$<br>15,291  |
| Margaret Webster Memorial Bursary Fund                       | \$<br>15,250  |
| Salem and Curtis-Ridge Community Bursary                     | \$<br>14,289  |
| Orest & Eva Shewchuk Bursary Fund                            | \$<br>11,828  |
| Alice Mayor Bursary Fund                                     | \$<br>10,000  |
| Alix Lorraine Barrett Scholarship Fund                       | \$<br>8,000   |
| Charlie Oliver 4-H Fund                                      | \$<br>7,630   |
| Karen Handford Memorial Bursary Fund                         | \$<br>7,143   |
| Nell Owens Award for Writing Fund                            | \$<br>6,577   |
| Arlan Asham Award Fund                                       | \$<br>6,456   |
| Reita Richardson Memorial Scholarship Fund                   | \$<br>5,564   |
| Don & Lois Booth Memorial Fund                               | \$<br>5,000   |
| Ernie & Jocelyne Durand Bursary Fund                         | \$<br>3,547   |
| Bill & Cathy Skyhar Bursary Fund                             | \$<br>1,000   |
|  |               |



## Thank you to everyone who donated to CFPD during the Endow Manitoba 24-Hour Giving Challenge

The Community Foundation of Portage & District received gifts totaling \$73,795 on November 17th. With the stretch dollars from the Winnipeg Foundation & the Province of MB our Smart & Caring Community Fund was increased by:

\$77,795

Save the Date: 24-Hour Challenge 2019 Saturday, November 16th

#### **Agency Funds**

| Manitoba Foundation Fund     | \$<br>400,000 |
|------------------------------|---------------|
| Prairie Sounds Festival Fund | \$<br>10,000  |
|                              |               |

#### **Administrative Endowment Fund**

| Avis Degruelle Admin Fund           | \$<br>175,169 |
|-------------------------------------|---------------|
| Edith Dennis Fund                   | \$<br>74,489  |
| General Administration Fund         | \$<br>63,912  |
| Lou & Debbie Antonissen Family Fund | \$<br>22,500  |
| Doug & Paulette Connery Family Fund | \$<br>7,190   |
| Stan & Maria Antonissen Family Fund | \$<br>5,000   |

#### **Spend Down Funds**

| Walter Ritchie Bell Memorial Fund | \$<br>2,920 |
|-----------------------------------|-------------|
|                                   |             |

#### **Donor Advised Fund**

| Kevin & Iris Yuill Family Fund     | \$<br>70,000 |
|------------------------------------|--------------|
| Portage la Prairie Lions Club Fund | \$<br>65,330 |
| Kristof Family Fund                | \$<br>50,000 |
| Portage & District Wildlife Fund   | \$<br>26 990 |

#### Flow Through Fund

| 2015 RBC Hockey Championship Legacy | æ | 40 E06 |
|-------------------------------------|---|--------|
| Terrier Scholarship                 | Φ | 48,506 |

Every effort has been made to ensure the accuracy of the information in the 2018 Annual Report.

If you notice an error or omission, please accept our apologies and let us know so that our records can be updated.



The Community Foundation of Portage & District is celebrating its 25th Anniversary in 2019 in a big way – we want to grow our Endowment Fund to \$10 million dollars.

Since 1994, CFPD has worked with donors to grow our Endowment Fund to \$8.8 million dollars. This money is invested and the interest earned is gifted back to the community every year.

To date we've been able to give back over \$3 million!

#### Why do we need \$10 Million?

Each year CFPD works with non-profit organizations to grant close to \$300,000 back to our community.

Unfortunately, each year we receive almost <u>three times</u> the dollar amount of requests than funds we have available to grant. That is why we need your help!

Reaching \$10 million could increase the amount of grants available to \$400,000.

#### You can Make a Difference!

Any gift, large or small, helps. And there's more than one way to give. You can create your own named fund, or give to an existing fund that matches your interests.

Make Your Gift Now & Help Your Community Forever!



#### **Kristof Family Fund**



The Community Foundation of Portage & District's Endowment Fund is comprised of many different funds established by individuals, families, businesses and nonprofit groups.

Dr. Eric and Lisa Kristof created a donor advised family fund in 2011 with CFPD. A donor advised fund allows the Kristof family to be involved in the decision of where the earnings from their fund will be spent each year.

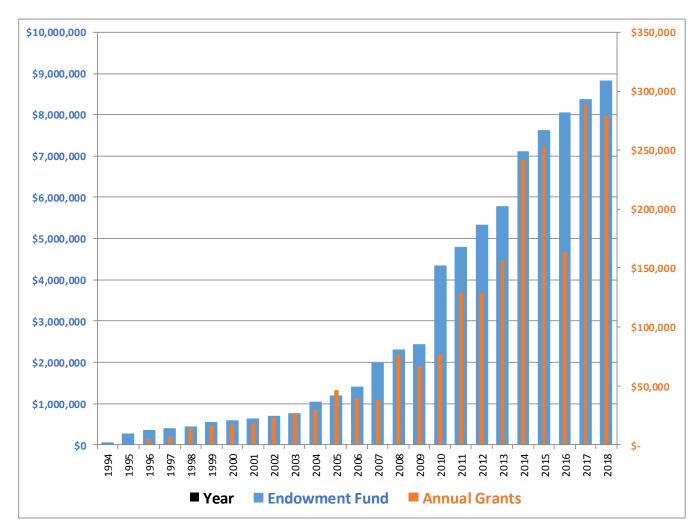
When discussing why it was important for them to establish this family fund Eric said "I wanted to give back to the community where I grew up. There are so many good causes out there and after much research, we chose the Community Foundation as they will help get the dollars where they are most needed. We would like to see our fund support projects that help children."

Eric was born & raised in Portage, graduating from Arthur Meighen High School in 1994. After receiving his post secondary education and establishing his career as a dentist, he moved back to Portage with his wife Lisa and their three boys Jacob, Owen & Blake. Dr. Kristof provides dental services at Westview Dental Centre and their family continues to make a difference in our community through their contribution to the Community Foundation of Portage & District.



# Endowment Fund & Annual Grants since 1994





| CFPD Cumulative Donations |           |           | nations CFPD Cumulative Donations |      |           | 3         |         |
|---------------------------|-----------|-----------|-----------------------------------|------|-----------|-----------|---------|
| Year                      | Donations | Balance   | Grants                            | Year | Donations | Balance   | Grants  |
| 1994                      | 51,875    | 51,875    |                                   | 2007 | 573,573   | 1,972,079 | 38,084  |
| 1995                      | 214,439   | 266,314   |                                   | 2008 | 336,158   | 2,308,237 | 76,632  |
| 1996                      | 75,856    | 342,170   | 5,500                             | 2009 | 119,490   | 2,427,727 | 66,422  |
| 1997                      | 47,475    | 389,645   | 7,390                             | 2010 | 1,911,320 | 4,339,047 | 76,881  |
| 1998                      | 45,925    | 435,570   | 14,460                            | 2011 | 441,219   | 4,780,266 | 128,752 |
| 1999                      | 113,648   | 549,218   | 16,335                            | 2012 | 546,209   | 5,326,475 | 129,014 |
| 2000                      | 34,012    | 583,230   | 17,058                            | 2013 | 458,437   | 5,784,238 | 156,373 |
| 2001                      | 48,116    | 631,346   | 18,442                            | 2014 | 1,331,796 | 7,114,270 | 241,611 |
| 2002                      | 62,658    | 694,004   | 22,939                            | 2015 | 502,089   | 7,617,359 | 253,716 |
| 2003                      | 63,803    | 757,807   | 26,904                            | 2016 | 422,076   | 8,038,435 | 163,727 |
| 2004                      | 277,540   | 1,035,347 | 30,033                            | 2017 | 231,585   | 8,378,853 | 288,625 |
| 2005                      | 147,093   | 1,182,440 | 46,126                            | 2018 | 439,285   | 8,823,181 | 279,390 |
| 2006                      | 216,066   | 1,398,506 | 40,010                            |      |           |           |         |

#### Community Foundation of Portage & District Summarized Statement of Financial Position For the Year Ended December 31, 2018

(With figures as at December 31, 2017 for Comparison)

| _   | 31-Dec-18 | 31-Dec-17 |
|---|-----------|-----------|
| Endowment Fund  |           |           |
| Restricted for Endowment Purposes - Beginning of Year | 8,378,853 | 8,142,457 |
| Add : Donation income                                 |           |           |
| Designated and terms attached                         | 138,765   | 143,168   |
| Undesignated  | 300,520   | 88,417    |
| Trust funds on deposit increase                       | 5,043     | 4,811     |
| <del>-</del>  | 444,328   | 236,396   |
| TOTAL NET ASSETS - ENDOWMENT FUND - End of year       | 8,823,181 | 8,378,853 |
| Operating Fund  |           |           |
| REVENUE   |           |           |
| Investment income earned                              | 243,787   | 241,430   |
| (Loss) / Gain on sale of investments                  | 349,377   | (1,202)   |
| Unrealized (Loss) / Gain on investments               | (478,258) | 549,571   |
| Miscellaneous grants and other                        | 9,000     | 23,180    |
| Total Revenue   | 123,906   | 812,979   |
| EXPENDITURES  |           |           |
| Grant making  | 279,390   | 288,625   |
| Investment management fees                            | 32,341    | 31,134    |
| Administration costs                                  | 112,237   | 103,436   |
| Total Expenditures                                    | 423,968   | 423,195   |
| Excess of Revenue over Expenses                       | (300,062) | 389,784   |
| Miscellaneous Transfer                                |           | (9,878)   |
| (Decrease) / Increase Flow Through Fund               | (1,000)   | (1,000)   |
| Operating Fund - Beginning of year                    | 1,139,944 | 761,038   |
| TOTAL NET ASSETS - OPERATING FUND - End of year       | 838,882   | 1,139,944 |
| ROA - Investment policy benchmark                     | 6.0%      | 6.0%      |
| ROA - Actual net of management fees                   | .94%      | 9.05%     |

The financial summary was prepared from the figures in the Annual Financial Statements. The Annual Financial Statements have been audited by MNP LLP, Chartered Accountants. Complete copy of Audited Financial Statements are available on our website at www.cfpdi.ca or upon request at the CFPD office at 206 Saskatchewan Ave E, Portage la Prairie.

ROA—Return on Endowment Net Assets



#### Vision

To be a community leader, a catalyst and a trusted agent for philanthropy, benefiting our community, today and forever.

#### Mission

To enhance and enrich the quality of life in Portage la Prairie and District by supporting and promoting philanthropy through endowment building, donor services, grant making and community leadership.

#### 2018 Board of Directors



Back Row: Wayne Klippenstein, Lucy Kinnear, Ken Brennan, Jody Fletcher, Blair Geisel, Dawn Froese, Kris Lee, Cathy Vanstone & Lou Antonissen.

Front Row: Paul Davidson (Past Chair) Gail Patterson (Vice Chair), Carey Duncan (Chair) & Anita Janzen-Gemmell (Treasurer)

Missing: Ryan Simpson



### Message from the Chair

2018 was successful year for the Community Foundation of Portage & District. We saw an unprecedented nine newly-created funds and donations of \$439,285, more than double that of 2017.

In June of 2018, the Foundation launched a year-long celebration of our 25th Anniversary which included a special "Drive to \$10 Million" fundraising campaign. We are so very appreciative of our Donors, the progress we have made to achieve that goal & we are very much looking forward to announcing the \$250,000 Impact Grant recipient.

Thank you to our generous Donors, Volunteers, Staff and Board of Directors. Each play a vital role and it is your dedication that is making a difference to our continued success. By addressing current and future needs through our granting process, together, we continue to build a better Portage and District. We hope the enthusiasm for the Foundation and the support we provide to the community continues to grow for years to come.

Carey Duncan, Chair, Community Foundation of Portage & District

# Thank You

The Community Foundation of Portage and District extends its appreciation to our sponsors for their generous support in the production of this report.





Business Insurance • Employee Benefits • Farm Insurance Risk Services • Personal Insurance • Autopac



### **Special Thanks**

Thank you to the following for their support in making 2018 a great success!

#### **Community Volunteers**

Deanna Talbot
Stephanie Verhoeven
Larry Muirhead
Diane Van Aert
Carol Stewart
Lisa Kristof

**Marketing Sponsorship** 





206 Saskatchewan Ave East Portage la Prairie, MB R1N 0K9, Canada

Phone: 204.856.1971 Email: <u>info@cfpdi.ca</u>

## Let's Get Social - We want to Connect with you!



@CFPortage



communityfoundationportage



@CommunityFound4

